

Richard M. Pachulski, Esq.
Alan J. Kornfeld, Esq.
Debra I. Grassgreen, Esq.
Jason H. Rosell, Esq.
PACHULSKI STANG ZIEHL & JONES LLP
780 Third Avenue, 34th Floor
New York, NY 10017
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: rpachulski@pszjlaw.com
akornfeld@pszjlaw.com
dgrassgreen@pszjlaw.com
jrosell@pszjlaw.com

Counsel to Pierce Robertson

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,	:	Case No. 22-10943 (MEW)
	:	
	:	(Jointly Administered)
Debtors.	:	
-----X	:	

CERTIFICATE OF SERVICE

STATE OF CALIFORNIA)
)
CITY OF SAN FRANCISCO)

I, Patricia Jeffries, am employed in the city and county of San Francisco, State of California. I am over the age of 18 and not a party to the within action; my business address is One Market Plaza, Spear Tower, 40th Floor, San Francisco, CA 94120-1020.

On September 21, 2022, I caused to be served the below documents via: (i) electronic mail, on the parties identified on the Master Email Service List attached hereto as **Exhibit A**;

and (iii) First Class Mail on the parties identified on the Master Service List attached hereto
as **Exhibit B**:

- *Objection of Pierce Robertson to Disclosure Statement Relating to the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 443]

I declare under penalty of perjury, under the laws of the State of California and the United States of America that the foregoing is true and correct.

Executed on September 21, 2022, at San Francisco, California.

/s/ Patricia Jeffries
Patricia Jeffries

EXHIBIT A

(Service By Email)

AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD. C/O KILPATRICK TOWNSEND & STOCKTON LLP DPOSNER@KILPATRICKTOWNSEND .COM; KMOYNIHAN@KILPATRICKTOWNS END.COM	AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD. C/O KILPATRICK TOWNSEND & STOCKTON LLP PROSENBLATT@KILPATRICKTOWN SEND.COM	ALAMEDA RESEARCH LLC C/O SULLIVAN & CROMWELL LLP dietdericha@sullcrom.com; gluecksteinb@sullcrom.com; bellerb@sullcrom.com
DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL OAG@DC.GOV	ED BOLTON C/O AKERMAN LLP ADAM.SWICK@AKERMAN.COM; JOHN.THOMPSON@AKERMAN.COM; JOANNE.GELFAND@AKERMAN.CO M	EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. DTABACHNIK@DTTLAW.COM
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE C/O GOLDSTEIN & MCCLINKOCK LLP MATTM@GOLDMCLAW.COM; HARLEYG@RESTRUCTURINGSHOP. COM; STEVENY@GOLDMCLAW.COM	FRANCINE DE SOUSA C/O SISKINDS LLP ANTHONY.OBRIEN@SISKINDS.COM	FRANCINE DE SOUSA C/O SISKINDS LLP MICHAEL.ROBB@SISKINDS.COM; GARETT.HUNTER@SISKINDS.COM
ILLINOIS SECRETARY OF STATE C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL JOHN.REDING@ILAG.GOV	JASON RAZNICK C/O JAFFE RAITT HEUER & WEISS, P.C. PHAGE@JAFTELAW.COM	JON GIACOBBE ATTN: A. MANNY ALICANDRO MANNY@ALICANDROLAWOFFICE. COM
KELLEHER PLACE MANAGEMENT, LLC C/O HORWOOD MARCUS & BERK CHARTERED AHAMMER@HMBLAW.COM; NDELMAN@HMBLAW.COM; ECFNOTICES@HMBLAW.COM	MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS C/O BROWN RUDNICK LLP SBEST@BROWNRUDNICK.COM; RWOLKINSON@BROWNRUDNICK.C OM	MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS C/O BROWN RUDNICK LLP SWISSNER- GROSS@BROWNRUDNICK.COM; KAULET@BROWNRUDNICK.COM
MATTHEW EDWARDS C/O LIZ GEORGE AND ASSOCIATES GEORGELAWOK@GMAIL.COM	MATTHEW LEVITT C/O MCGRAIL & BENSINGER LLP IVOLKOV@MCGRAILBENSINGER.C OM	METROPOLITAN COMMERCIAL BANK C/O WACHTELL, LIPTON, ROSEN & KATZ RGMASON@WLRK.COM; ARWOLF@WLRK.COM; AKHERRING@WLRK.COM
METROPOLITAN COMMERCIAL BANK C/O BALLARD SPAHR LLP SINGERG@BALLARDSPAHR.COM	MICHAEL GENTSCH C/O BARSKI LAW PLC CBARSKI@BARSKILAW.COM	MICHAEL LEGG C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO. RRK@MCCARTHYLEBIT.COM; NRO@MCCARTHYLEBIT.COM

MURPHY PLACE MANAGEMENT LLC C/O HORWOOD MARCUS & BERK CHARTERED ahammer@hmbllaw.com; ndelman@hmbllaw.com; ecfnotices@hmbllaw.com	OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DIST OF NEW YORK RICHARD.MORRISSEY@USDOJ.GOV; MARK.BRUH@USDOJ.GOV	OFFICIAL COMMITTEE OF UNSECURED CREDITORS ATTN: BRANDON MULLENBERG BRANDONMULLENBERG2022@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS ATTN: BYRON WALKER BYWALKER01@GMAIL.COM	OFFICIAL COMMITTEE OF UNSECURED CREDITORS ATTN: CHRISTOPHER MOSER CHRISMMOSER@GMAIL.COM	OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O MCDERMOTT WILL & EMERY LLP CRGIBBS@MWE.COM; GWILLIAMS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O MCDERMOTT WILL & EMERY LLP DAZMAN@MWE.COM; JCALANDRA@MWE.COM; JBEVANS@MWE.COM	OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O MELISSA AND ADAM FREEDMAN FREEMANMELISSAC@GMAIL.COM	OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O MCDERMOTT WILL & EMERY LLP GSTEINMAN@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS ATTN: RICHARD KISS FOR THINCAT TRUST RICHARD.KISS@GMAIL.COM	OFFICIAL COMMITTEE OF UNSECURED CREDITORS ATTN: RUSSELL G. STEWART RUSS.STEWART@TMF.MORTGAGE.COM	ORACLE AMERICA, INC. C/O BUCHALTER SCHRISTIANSON@BUCHALTER.COM
PIERCE ROBERTSON C/O PACHULSKI STANG ZIEHL & JONES LLP RPACHULSKI@PSZJLAW.COM; AKORNFELD@PSZJLAW.COM; DGRASSGREEN@PSZJLAW.COM; JROSELL@PSZJLAW.COM	ROBERT SNYDERS & LISA SNYDERS C/O JOHNSON, POPE, BOKOR, RUPPEL & BURNS, LLP ANGELINAL@JPFIRM.COM	SECURITIES & EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE BANKRUPTCYNOTICESCHR@SEC.GOV
SECURITIES & EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE NYROBankruptcy@SEC.GOV	SECURITIES & EXCHANGE COMMISSION SECBANKRUPTCY-OGC-ADO@SEC.GOV	STATE OF ALABAMA OFFICE OF THE ATTORNEY GENERAL CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALASKA OFFICE OF THE ATTORNEY GENERAL ATTORNEY.GENERAL@ALASKA.GOV	STATE OF ARIZONA OFFICE OF THE ATTORNEY GENERAL AGINFO@AZAG.GOV	STATE OF ARKANSAS OFFICE OF THE ATTORNEY GENERAL OAG@ARKANSASAG.GOV
STATE OF CALIFORNIA OFFICE OF THE ATTORNEY GENERAL XAVIER.BECERRA@DOJ.CA.GOV	STATE OF COLORADO OFFICE OF THE ATTORNEY GENERAL CORA.REQUEST@COAG.GOV	STATE OF CONNECTICUT OFFICE OF THE ATTORNEY GENERAL ATTORNEY.GENERAL@CT.GOV
STATE OF HAWAII OFFICE OF THE ATTORNEY GENERAL HAWAIIAG@HAWAII.GOV	STATE OF IDAHO OFFICE OF THE ATTORNEY GENERAL STEPHANIE.GUYON@AG.IDAHO.GOV	STATE OF ILLINOIS OFFICE OF THE ATTORNEY GENERAL MICHELLE@LISAMADIGAN.ORG
STATE OF IOWA OFFICE OF THE ATTORNEY GENERAL CONSUMER@AG.IOWA.GOV	STATE OF KANSAS ATTN: ATTORNEY GENERAL DEREK SCHMIDT DEREK.SCHMIDT@AG.KS.GOV	STATE OF LOUISIANA DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE ADMININFO@AG.STATE.LA.US

STATE OF MAINE OFFICE OF THE ATTORNEY GENERAL ATTORNEY.GENERAL@MAINE.GOV	STATE OF MARYLAND OFFICE OF THE ATTORNEY GENERAL OAG@OAG.STATE.MD.US	STATE OF MISSOURI OFFICE OF THE ATTORNEY GENERAL CONSUMER.HELP@AGO.MO.GOV
STATE OF MONTANA OFFICE OF THE ATTORNEY GENERAL CONTACTDOJ@MT.GOV	STATE OF NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL ATTORNEYGENERAL@DOJ.NH.GOV	STATE OF NEW MEXICO OFFICE OF THE ATTORNEY GENERAL HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL NDAG@ND.GOV	STATE OF OKLAHOMA OFFICE OF THE ATTORNEY GENERAL QUESTIONS@OAG.OK.GOV	STATE OF OREGON OFFICE OF THE ATTORNEY GENERAL ELLEN.ROSENBLUM@DOG.STATE.O R.US; ATTORNEYGENERAL@DOJ.STATE.O R.US
STATE OF RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL AG@RIAG.RI.GOV	STATE OF UTAH OFFICE OF THE ATTORNEY GENERAL UAG@UTAH.GOV	STATE OF UTAH OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES UAG@UTAH.GOV
STATE OF VERMONT OFFICE OF THE ATTORNEY GENERAL AGO.INFO@VERMONT.GOV	STATE OF WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL CONSUMER@WVAGO.GOV	STEVE LAIRD C/O FORSHEY & PROSTOK LLP BFORSHEY@FORSHEYPROSTOK.CO M
TEXAS DEPARTMENT OF BANKING C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS JASON.BINFORD@OAG.TEXAS.GOV; LAYLA.MILLIGAN@OAG.TEXAS.GO V; ABIGAIL.RYAN@OAG.TEXAS.GOV; ROMA.DESAI@OAG.TEXAS.GOV	TEXAS STATE SECURITIES BOARD OFFICE OF THE ATTORNEY GENERAL OF TEXAS ABIGAIL.RYAN@OAG.TEXAS.GOV; LAYLA.MILLIGAN@OAG.TEXAS.GO V; JASON.BINFORD@OAG.TEXAS.GOV	TN DEPT OF COMMERCE AND INSURANCE C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION AGBANKNEWYORK@AG.TN.GOV
TORONTO STOCK EXCHANGE WEBMASTER@TMX.COM	VERMONT DEPARTMENT OF FINANCIAL REGULATION C/O ASSISTANT GENERAL COUNSEL JENNIFER.ROOD@VERMONT.GOV	

EXHIBIT B

(Service by U.S. First Class Mail)

Voyager Digital Holdings, Inc. Attention: Stephen Ehrlich and David Brosgol 33 Irving Place, Suite 3060 New York, NY 10003	Kirkland & Ellis LLP Attention: Joshua A. Sussberg; Christopher Marcus; Christine A. Okike; Allyson B. Smith 601 Lexington Avenue New York, NY 10022	McDermott Will & Emery LLP Attention: Darren Azman; Joseph B. Evans; Grayson Williams; Gregg Steinman One Vanderbilt Avenue New York, NY 10017-3852
Office of the United States Trustee for the Southern District of New York U.S. Federal Office Building Attention: Richard Morrissey; Mark Bruh 201 Varick Street, Room 1006 New York, NY 10014	Chambers of the Honorable Michael E. Wiles United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004	ALAMEDA VENTURES LTD F20 1ST FLOOR, EDEN PLAZA EDEN ISLAND, SEYCHELLES